

JM FINANCIAL SERVICES PVT. LTD

Do you want to join our Private Wealth Group?

To be a wealth advisor the candidate should have a thorough understanding in Equities , Derivatives, Mutual Funds, tax planning, financial planning, profiling, fixed income and exotic structures.

The Job Profile will be -

- Source and advise HNI Clients in the Equity, Mutual Funds & IPO segment.
- Understand client needs in Private Equity, Preferential issues, block investments and forex portfolio and able to do independent study of equities and research.
- Advise clients in all major asset classes.
- Handle the clients equity portfolio, the core thrust is on asset allocation and managing complete family wealth.

PRIVATE WEALTH GROUP

Private Wealth Management Group is a personalised advisory service for high networth individuals with exclusive wealth managers for managing the client's wealth. PWG segment draws upon the full spectrum of the firm's resources and expertise in capital markets to generate ideas and develop customised investment solutions for meeting client's financial goals.

JM FINANCIAL GROUP

JM Financial is an integrated financial services group, offering a wide range of services to a significant clientele that includes corporations, financial institutions, high net-worth individuals and retail investors.

Interested candidates can send their resumes to hrjmfms@jmfinancial.in by 15th March or can contact Human Resources at 022-67040404
The Job Code in the subject should be PWGJM