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One of the most trusted credentials in the investment world*

**Join us for cocktails, dinner and
*a financial forecast for 2010.***



2010 FORECAST DINNER

**THURSDAY, FEBRUARY 18, 2010
THE WYNFREY HOTEL
HOOVER, ALABAMA**

SCHEDULE OF EVENTS

6:00 PM COCKTAIL RECEPTION

7:00 PM DINNER

7:30 PM - 8:45 PM FORECAST PROGRAM

Panelists



Brian G. Belski – Chief Investment Strategist, Oppenheimer

Brian is a Managing Director, Chief Investment Strategist and leader of the Investment Strategy group, providing strategic investment and portfolio management advice to both institutional and private clients. Brian's group produces several investment strategy and portfolio management publications on a regular basis. In his over 19 years in the investment industry, Brian has held various strategy and research positions, most recently as the Chief US Sector Strategist at Merrill Lynch. Brian is frequently quoted in the financial press, including a stint as one of the regular monthly co-hosts of CNBC Squawk box between 2002 and 2005. In addition, he was named the most accurate strategist on Wall Street according to a 2004 poll conducted by USA Today. Brian holds a BS degree from St. Cloud State University



Anthony J. Crescenzi – Market Strategist / Portfolio Manager, PIMCO

Mr. Crescenzi is a Senior Vice President, Market Strategist and Portfolio Manager in the Newport Beach office. Prior to joining PIMCO in 2009, he was chief bond market strategist at Miller Tabak, where he worked for 23 years. He helped create that firm's asset management division and served as its chairman. Mr. Crescenzi has written three books, including his latest, "Investing from the Top Down," which was published in 2008, and a 1,200-page revision to Marcia Stigum's classic, "The Money Market." He taught in the executive MBA program at Baruch College from 1999-2009. He has 26 years of investment experience and holds an MBA from St. John's University and an undergraduate degree from the City University of New York.



Jason D. Trennert - Managing Partner / Chief Investment Strategist, Strategas Research Partners, LLC

Mr. Trennert is the Managing Partner and Chief Investment Strategist of the Firm. He has been ranked consistently by Institutional Investor magazine as one of the top Strategists on Wall Street and has been named to SmartMoney magazine's Power 30 list of the most influential people in the world of investing. He has earned a reputation as a keen market observer and for his regular, and often humorous, essays on investing. Widely quoted in the domestic and foreign press, he is a regular guest host on CNBC's Squawk Box. He is the author of the popular investment book, *New Markets, New Strategies*, published in 2005 by McGraw Hill. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, the Company Surveys and more recently, its Investment Strategy Group. He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.

CFA SOCIETY OF ALABAMA

2010 FORECAST DINNER SPONSORSHIP LEVELS

Single seat guest reservations available upon request at \$100 per person

CFA Society of Alabama Members may attend at no cost

<u>Sponsorship Levels</u>	<u>Cost</u>
Level I: Table Sponsor <ul style="list-style-type: none">• Includes 1 table of 10• Listed in the Dinner Program as a Level I Table Sponsor• Purchase of three tables at this level provides the benefits of Presenting Sponsor	\$1,000
Level II: Presenting Sponsor <ul style="list-style-type: none">• Includes 1 table of 10• Listed in the Dinner Program as a Level II Presenting Sponsor• Public recognition at welcome and at the end of the Dinner• Quarter page ad in Annual Dinner program• Sponsor logo recognition on signage at entrance and in reception area	\$1,500
Level III: Title Sponsor <ul style="list-style-type: none">• Includes 1 table of 10• Listed in the Dinner Program as a Level III Title Sponsor• Name on large sponsor sign at Dinner• Title recognition: “2010 CFA Society of Alabama Forecast Dinner, sponsored by _____”• Public recognition during welcome and at the end of the Dinner• Full page ad in the Annual Dinner program• Prominent logo recognition on signage at entrance and in the reception area• Prominent logo recognition on signage in ballroom	\$2,500

Additional tables for Level II and III sponsors - \$900 per table (\$1,000 value).

REGISTRATION FORM

Name _____
 Firm _____
 Address _____
 City _____
 Zip Code _____
 Phone _____
 Fax _____
 E-mail _____



2010 FORECAST DINNER

Thursday, February 18, 2010

Cocktails: 6:00 pm

Dinner: 7:00 pm

Program: 7:30 – 8:45 pm

Wynfrey Ballroom

The Wynfrey Hotel

1000 Riverchase Galleria

Hoover, AL 35244

Business Attire

For additional information
 please visit

www.membersocieties.org/alabama

or call Adrian Hughes at

(205) 220-7387

<i>Please indicate your preference of Sponsorship Level:</i>	<i>Price</i>		<i>#</i>		<i>Subtotal</i>
<i>Level I Table Sponsor:</i>	\$1,000	x		=	
<i>Level II Presenting Sponsor:</i>	\$1,500	x		=	
<i>Level III Title Sponsor:</i>	\$2,500	x		=	
<i>Additional tables for Title Sponsor at \$900 each:</i>	\$900	x		=	
Total Payment Enclosed:					
<i>Number of CFA Society of Alabama Member Reservations</i>	NO COST	x		=	N/A
<i>Number of individual guest reservations at \$100 each:</i>	\$100	x		=	
<i>Please indicate if you are interested in donating a number of seats at your table to local finance or MBA college students:</i>					

For reservations, send this completed registration form
 with your check payable to:

CFA Society of Alabama

C/O Tim Parker, CFA
 P.O. Box 130548
 Birmingham, AL 35213

Registration forms must be received by **January 31, 2010**

Please call (205) 271-6228 to check availability.

Initial reservations limited to 150.

Further requests will be filled as space allows at The Wynfrey Hotel.